

Date: June 02, 2025

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: AWFIS	BSE Scrip Code: 544181
ISIN: INE108V01019	ISIN: INE108V01019

Subject: Disclosure of material events / information by listed entities under Regulations 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has been sanctioned a Rupee Term Loan facility of INR 800.00 million, which includes a dropline overdraft limit of INR 300.00 million. The purpose of the facility is to fund capital expenditures for existing centers, establish new centers, and for reimbursement of eligible expenditures. The company plans to utilise the facility as per future business requirements.

The principal amount of the facility shall be repaid within maximum 48 equal monthly installments, commencing from the date of disbursement of first tranche.

The Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure - A.

We request you to kindly take this on your record.

Thanking You,

For Awfis Space Solutions Limited

Amit Kumar
Company Secretary and Compliance Officer
M. No. A31237
Address: C-28 & 29, Kissan Bhawan, Qutub Institutional Area,
New Delhi 110016

Corporate and Regd. Office

Awfis Space Solutions Limited
C-28-29, Kissan Bhawan, Qutab Institutional Area, New Delhi – 110016
www.awfis.com | Email: info@awfis.com | **Phone:** 011- 69000657
CIN: L74999DL2014PLC274236

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. no.	Particulars	Details
a.	name(s) of parties with whom the agreement is entered	Awfis Space Solutions Limited (“Awfis”) and ICICI Bank Limited (“ICICI”)
b.	purpose of entering into the agreement	Refer point no. i below
c.	size of agreement	Refer point no. i below
d.	shareholding, if any, in the entity with whom the agreement is executed	Not Applicable
e.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Refer point no. i below
f.	whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
g.	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
h.	in case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable

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i.	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<p>We hereby inform you that the Company has been sanctioned a Rupee Term Loan facility of INR 800.00 million, which includes a dropline overdraft limit of INR 300.00 million. The purpose of the facility is to fund capital expenditures for existing centers, establish new centers, and for reimbursement of eligible expenditures. The company plans to utilise the facility as per future business requirements.</p> <p>The principal amount of the facility shall be repaid with in maximum 48 equal monthly instalments, commencing from the date of disbursement of first tranche.</p> <p>Requisite details are as below:</p> <ul style="list-style-type: none"> (i) Details of Lender/ Borrower: ICICI Bank Limited (ii) Nature of the loan: Rupee Term Loan of INR 800.00 million including a dropline overdraft limit of INR 300 million (iii) Total amount of loan granted/taken: Rupee Term Loan of INR 800.00 million including a dropline overdraft limit of INR 300.00 million (iv) Total amount outstanding: Rupee Term Loan of INR 800.00 million including a dropline overdraft limit of INR 300.00 million (v) Date of execution of the loan agreement/sanction letter: 2nd June, 2025 (vi) Details of the security provided to the lenders / by the borrowers for such loan: First Pari-Passu Charge, by way of hypothecation, on the entire current assets of the Borrower (other than the assets provided as exclusive security to other lenders), both present and future together with cash in hand, bank accounts and receivables as per Deed of Hypothecation
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		<p>dated 2nd June 2025 executed between the Parties;</p> <p>Exclusive Charge on movable fixed assets of the identified centers as per Deed of Hypothecation dated 2nd June 2025 executed between the Parties</p> <p>Exclusive Charge on cash flows of the identified centers as per Deed of Hypothecation dated 2nd June 2025 executed between the Parties</p> <p>(vii) in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis:</p> <p>as above</p>
j.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
k.	<p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.</p>	Refer point no. i above

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